

Bulk Edit - Overwrite Coins

With the "Bulk Edit" function you can quickly change the coin ticker (coin name) for all transactions at once.



Before making any major changes in your account we recommend creating a backup of your account.
You can create a backup here: cointracking.info/backup_trades.php

1

Navigate to cointracking.info/enter_coins.php

2

Click on "Bulk Edit/Delete"

Enter here all your trades. You can either enter them manually or choose one of the exchange imports.

<div><div>New</div><div>Edit</div><div>Duplicate</div><div>Delete</div><div>Bulk Edit/Delete</div><div>Export</div></div>								
	Type	Buy	Cur.	Sell	Cur.	Fee	Cur.	Exchange
<input type="checkbox"/>	Trade	0.99000000	BTC	500.00000000	USD	0.01000000	BTC	Binance
<input type="checkbox"/>	Spend			0.20100000	BTC	0.00100000	BTC	Binance
<input type="checkbox"/>	Withdrawal			1.00100000	BTC	0.00100000	BTC	Wallet A
<input type="checkbox"/>	Interest Income	1.00000000	BTC					Wallet B
<input type="checkbox"/>	Withdrawal			1.00100000	BTC	0.00100000	BTC	Wallet A
<input type="checkbox"/>	Interest Income	0.99800000	BTC					Wallet B

3 Click on "Bulk Edit"

The screenshot shows the 'Bulk Edit' tab selected. The left sidebar contains a table of transactions with columns for Type and Buy. The main panel is titled 'Bulk Edit trades for user "Cointracking-Support"'. It includes instructions: 'Use this function for mass processing your trades or to adjust the time zones. Be careful with this function as it can overwrite all your trade information. If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.' Below the instructions is a dropdown menu labeled 'Change Exchange into' with a value of 'All exchanges' and a 'New Exchange name' input field. Under the 'Conditions:' section, there are several filters: 'Where Exchange is equal' (All exchanges), 'And Trade Group is equal' (All groups), 'And Trade Type is equal' (All Trade Types), 'And Start Date is greater' (All trades), and 'And End Date is smaller' (All trades) with a 'Clear dates' button.

ere all your trades. You can either enter them

ew Edit Duplicate Delete

Type Buy

Trade 0.99000000

Spend

Withdrawal

Interest Income 1.00000000

Withdrawal

Interest Income 0.99800000

Bulk Delete **Bulk Edit**

Bulk Delete transactions for user "Cointracking-Support"

Use this function to delete transactions by exchange or to delete all transactions.
Use the optional conditions to delete selected transactions by date of transaction or by import date.

☐ delete all transactions (14916 entries)

☐ delete only **Binance** transactions (14789 entries)

☐ delete only **Binance Earn** transactions (6 entries)

☐ delete only **Bitfinex** transactions (35 entries)

☐ delete only **Bitpanda** transactions (36 entries)

☐ delete only **BSC3** transactions (6 entries)

☐ delete only **BSC5** transactions (7 entries)

☐ delete only **BTC Transaction** transactions (2 entries)

☐ delete only **Coinbase** transactions (21 entries)

☐ delete only **Coinbase1** transactions (1 entries)

☐ delete only **Coinlist** transactions (2 entries)

4 From the dropdown menu, select "Overwrite Coins".

The screenshot shows the 'Bulk Edit' tab selected. The left sidebar contains a table of transactions with columns for Type and Buy. The main panel is titled 'Bulk Edit trades for user "Cointracking-Support"'. It includes instructions: 'Use this function for mass processing your trades or to adjust the time zones. Be careful with this function as it can overwrite all your trade information. If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.' Below the instructions is a dropdown menu labeled 'Change Exchange into' with a value of 'All exchanges' and a 'New Exchange name' input field. Under the 'Conditions:' section, there are several filters: 'Where Exchange is equal' (All exchanges), 'And Trade Group is equal' (All groups), 'And Trade Type is equal' (All Trade Types), 'And Start Date is greater' (All trades), and 'And End Date is smaller' (All trades) with a 'Clear dates' button.

ere all your trades. You can either enter them

ew Edit Duplicate Delete

Type Buy

Trade 0.99000000

Spend

Withdrawal

Interest Income 1.00000000

Withdrawal

Interest Income 0.99800000

Bulk Delete **Bulk Edit**

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
Be careful with this function as it can overwrite all your trade information.
If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

Change Exchange into New Exchange name:

Conditions:

Where **Exchange** is equal All exchanges

And **Trade Group** is equal All groups

And **Trade Type** is equal All Trade Types

And **Start Date** is greater All trades

And **End Date** is smaller All trades Clear dates

5 Enter the coin ticker you want to change.

either enter the

te

Delete

Buy

0.99000000

1.00000000

0.99800000

Bulk Delete

Bulk Edit

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
Be careful with this function as it can overwrite all your trade information.
If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

Replace Coin A (old Coin) with Coin B (new Coin):

Overwrite Coins

Replace Example: A with Example: N

Conditions:

Where **Exchange** is equal

All exchanges

And **Trade Group** is equal

All groups

And **Trade Type** is equal

All Trade Types

And **Start Date** is greater

All trades

And **End Date** is smaller

All trades

Clear dates

10

Comment

Verlorene Coi

Verlorene Coi

6 Enter the new coin ticker.

Bulk Delete

Bulk Edit

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
Be careful with this function as it can overwrite all your trade information.
If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

Replace Coin A (old Coin) with Coin B (new Coin):

Overwrite Coins

Replace NFT2 with Example: N

Conditions:

Where **Exchange** is equal

All exchanges

And **Trade Group** is equal

All groups

And **Trade Type** is equal

All Trade Types

And **Start Date** is greater

All trades

And **End Date** is smaller

All trades

Clear dates

10

Search

Comment

Date

03.03.20

03.03.20

Verlorene Coins

03.03.20

03.03.20

Verlorene Coins

03.03.20

03.03.20

3

7 Additionally, you can set different conditions.

☐ Spend

☐ Withdrawal

☐ Interest Income 1.00000000

☐ Withdrawal

☐ Interest Income 0.99800000

☐ Other Fee

☐ Spend

☐ Trade 1.00000000

☐ Other Fee

Showing 1 to 10 of 14,916 entries

Table View: Extended Inline Editing: On

Conditions:

Where **Exchange** is equal

And **Trade Group** is equal

And **Trade Type** is equal

And **Start Date** is greater

And **End Date** is smaller

Coin Replace Example:
Overwrite all "ANS" tickers with "NEO" after the Coin re-brand:
-> Replace old Coin "ANS" with new Coin "NEO"

8 Click on "Find matching trades".

☐ Spend

☐ Withdrawal

☐ Interest Income 1.00000000

☐ Withdrawal

☐ Interest Income 0.99800000

☐ Other Fee

☐ Spend

☐ Trade 1.00000000

☐ Other Fee

Showing 1 to 10 of 14,916 entries

Table View: Extended Inline Editing: On

Conditions:

Where **Exchange** is equal

And **Trade Group** is equal

And **Trade Type** is equal

And **Start Date** is greater

And **End Date** is smaller

Coin Replace Example:
Overwrite all "ANS" tickers with "NEO" after the Coin re-brand:
-> Replace old Coin "ANS" with new Coin "NEO"

9 Click on "Yes, update trades".

The screenshot shows a modal window titled "Replace all 'NFT2' coins in 10 trades with 'NFT3'?" with two buttons: "Yes, update 10 trades" (highlighted with an orange circle) and "Cancel". Below this is a section titled "Bulk Edit trades for user 'Cointracking-Support'" with instructions: "Use this function for mass processing your trades or to adjust the time zones. Be careful with this function as it can overwrite all your trade information. If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades." It includes a dropdown for "Overwrite Coins" and input fields for "Replace NFT2 with NFT3". A "Conditions:" section has a dropdown for "Where Exchange is equal" set to "All exchanges". In the background, a table of trades is visible with columns for Type, Buy, Cur., Sell, Cur., Fee, Cur., Exchange, and Gro.

Type	Buy	Cur.	Sell	Cur.	Fee	Cur.	Exchange	Gro
Trade	0.99000000							
Spend								
Withdrawal								
Interest Income	1.00000000							
Withdrawal								
Interest Income	0.99800000							
Other Fee								
Spend								
Trade	1.00000000							

10 Click on "Back to your trades" to complete the process.

The screenshot shows a modal window with a confirmation message: "10 Coins updated!" in green, followed by a "Back to your trades" button (highlighted with an orange circle). Below this is a section titled "Bulk Edit trades for user 'Cointracking-Support'" with instructions: "Use this function for mass processing your trades or to adjust the time zones. Be careful with this function as it can overwrite all your trade information. If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades." It includes a dropdown for "Change Exchange into" and a text input for "New Exchange name:". In the background, the same trade table as in the previous screenshot is visible.

Type	Buy	Cur.	Sell	Cur.	Fee	Cur.	Exchange	Gro
Trade	0.99000000							
Spend								
Withdrawal								
Interest Income	1.00000000							
Withdrawal								
Interest Income	0.99800000							
Other Fee								
Spend								
Trade	1.00000000							