

Bulk Edit - Change Trade Type

With the "Bulk Edit" function you can quickly change the "Trade Type" for several transactions at once.



Before making any major changes in your account we recommend creating a backup of your account.
You can create a backup here: cointracking.info/backup_trades.php

1

Navigate to cointracking.info/enter_coins.php?language=en

2

Click on "Bulk Edit/Delete"

Enter here all your trades. You can either enter them manually or choose one of the exchange imports.

<div><div>New</div><div>Edit</div><div>Duplicate</div><div>Delete</div><div>Bulk Edit/Delete</div><div>Export</div></div>								
	Type	Buy	Cur.	Sell	Cur.	Fee	Cur.	Exc
<input type="checkbox"/>	Trade	0.99000000	BTC	500.00000000	USD	0.01000000	BTC	Bina
<input type="checkbox"/>	Spend			0.20100000	BTC	0.00100000	BTC	Bina
<input type="checkbox"/>	Withdrawal			1.00100000	BTC	0.00100000	BTC	Wall
<input type="checkbox"/>	Staking	1.00000000	BTC					Wall
<input type="checkbox"/>	Withdrawal			1.00100000	BTC	0.00100000	BTC	Wall
<input type="checkbox"/>	Staking	0.99800000	BTC					Wall
<input type="checkbox"/>	Other Fee			0.00100000	BTC			Wall

3 Click on "Bulk Edit"

The screenshot shows the 'Bulk Delete' interface for user 'Cointracking-Support'. On the left, a table lists various transaction types with checkboxes for selection. The table has columns for 'Type' and 'Buy'. The transaction types listed are Trade, Spend, Withdrawal, Staking, and Other Fee. The 'Buy' column shows values like 0.99000000, 1.00000000, and 0.99800000. On the right, the 'Bulk Delete' panel is active, showing options to delete all transactions (14916 entries) or specific transactions from various exchanges like Binance, Bitfinex, Bitpanda, BSC3, BSC5, BTC Transaction, Coinbase, and Coinbase1. Each option has a toggle switch.

Type	Buy
<input type="checkbox"/> Trade	0.99000000
<input type="checkbox"/> Spend	
<input type="checkbox"/> Withdrawal	
<input type="checkbox"/> Staking	1.00000000
<input type="checkbox"/> Withdrawal	
<input type="checkbox"/> Staking	0.99800000
<input type="checkbox"/> Other Fee	

Bulk Delete transactions for user "Cointracking-Support"
Use this function to delete transactions by exchange or to delete all transactions.
Use the optional conditions to delete selected transactions by date of transaction or by import date.

☐ delete all transactions (14916 entries)

☐ delete only **Binance** transactions (14789 entries)

☐ delete only **Binance Earn** transactions (6 entries)

☐ delete only **Bitfinex** transactions (35 entries)

☐ delete only **Bitpanda** transactions (36 entries)

☐ delete only **BSC3** transactions (6 entries)

☐ delete only **BSC5** transactions (7 entries)

☐ delete only **BTC Transaction** transactions (2 entries)

☐ delete only **Coinbase** transactions (21 entries)

☐ delete only **Coinbase1** transactions (1 entries)

4 From the dropdown menu, select "Change Trade Type into".

The screenshot shows the 'Bulk Edit' interface for user 'Cointracking-Support'. On the left, the same transaction table as in the previous screenshot is visible. On the right, the 'Bulk Edit' panel is active. It includes a dropdown menu to 'Change Exchange into' and a text input for 'New Exchange name:'. Below this, there are 'Conditions' for filtering trades based on Exchange, Trade Group, Trade Type, Start Date, and End Date. Each condition has a dropdown menu and a calendar icon for date selection.

Bulk Edit trades for user "Cointracking-Support"
Use this function for mass processing your trades or to adjust the time zones.
Be careful with this function as it can overwrite all your trade information.
If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

Change Exchange into

Conditions:

Where **Exchange** is equal

And **Trade Group** is equal

And **Trade Type** is equal

And **Start Date** is greater

And **End Date** is smaller

5 Select the new trade type.

can either enter them

uplicate Delete

Buy 0.99000000

1.00000000

0.99800000

Bulk Edit

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
Be careful with this function as it can overwrite all your trade information.
If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

Change Trade Type into [In] Deposit (Transfer)

Conditions:

Where **Exchange** is equal All exchanges

And **Trade Group** is equal All groups

And **Trade Type** is equal All Trade Types

And **Start Date** is greater All trades

And **End Date** is smaller All trades Clear dates

6 Select the trade type you want to change. Additionally, you can set different conditions.

If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

Change Trade Type into [In] Interest Income

Conditions:

Where **Exchange** is equal All exchanges

And **Trade Group** is equal All groups

And **Trade Type** is equal All Trade Types

And **Start Date** is greater All trades

And **End Date** is smaller All trades Clear dates

Trade Type Example:

Set Trade Type to "Mining" for all trades marked as Exchange = "ETH Transaction":
-> Change Trade Type into "Mining" where Exchange is equal "ETH Transaction"

1.00000000

0.99800000

1.00000000

56625.90771300

56625.90771300

141.00000000

NFT-WIN
AUG
STAKING

7 Click on "Find matching trades".

Staking	0.99800000
Other Fee	
Spend	
Trade	1.00000000
Other Fee	
Reward / Bonus	56625.90771300
Staking	56625.90771300
Staking	141.00000000
Staking	56625.90771300
Staking	56625.90771300
Staking	56621.40725200
Staking	12.00000000

Conditions:

Where **Exchange** is equal

And **Trade Group** is equal

And **Trade Type** is equal

And **Start Date** is greater

And **End Date** is smaller

Trade Type Example:
Set Trade Type to "Mining" for all trades marked as Exchange = "ETH Transaction":
-> Change Trade Type into "Mining" where Exchange is equal "ETH Transaction"

Find matching trades

8 Click on "Yes, update trades" to change the trade type.

Trade	0.99000000	BTC	500.00000000	USD	0.01000000	BTC	Binance
Spend							
Withdrawal							
Staking	1.00000000						
Withdrawal							
Staking	0.99800000						
Other Fee							
Spend							
Trade	1.00000000						
Other Fee							
Reward / Bonus	56625.90771300						

Bulk Edit

Replace 120 trades with a new Trade Type?

Yes, update 120 trades

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
Be careful with this function as it can overwrite all your trade information.
If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

New Trade Type:

9

Click on "Back to your trades" to complete the process.

The screenshot shows a trading interface with a modal open for bulk editing trades. The modal has two tabs: "Bulk Delete" and "Bulk Edit". The "Bulk Edit" tab is active, showing a green message "120 Trade Types updated!" and a button labeled "Back to your trades". Below this, the modal title is "Bulk Edit trades for user 'Cointracking-Support'". The text explains that this function is for mass processing trades or adjusting time zones, and warns that it can overwrite all trade information. It also advises creating a backup first. There is a section for "New Exchange name:" with a dropdown menu labeled "Change Exchange into" and an input field. At the bottom, there is a section labeled "Conditions:".

Trade	0.99000000
Spend	
Withdrawal	
Staking	1.00000000
Withdrawal	
Staking	0.99800000
Other Fee	
Spend	
Trade	1.00000000
Other Fee	
Reward / Bonus	56625.90771300

Bulk Edit

120 Trade Types updated!

Back to your trades

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
Be careful with this function as it can overwrite all your trade information.
If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

New Exchange name:

Change Exchange into

Conditions: