

Bulk Edit - Change Exchange Name

With the "Bulk Edit" function you can quickly change the exchange name for several transactions at once.



Before making any major changes in your account we recommend creating a backup of your account. You can create a backup here: cointracking.info/backup_trades.php

1 Navigate to cointracking.info/enter_coins.php

2 Click on "Bulk Edit/Delete"

Enter Coins

Enter here all your trades. You can either enter them manually or choose one of the exchange imports.

<input type="button" value="New"/>	<input type="button" value="Edit"/>	<input type="button" value="Duplicate"/>	<input type="button" value="Delete"/>	<input type="button" value="Bulk Edit/Delete"/>	<input type="button" value="Export"/>			
<input type="checkbox"/>	Type	Buy	Cur.	Sell	Cur.	Fee	Cur.	Exchar
<input type="checkbox"/>	Trade	0.99000000	BTC	500.00000000	USD	0.01000000	BTC	Binance
<input type="checkbox"/>	Spend			0.20100000	BTC	0.00100000	BTC	Binance
<input type="checkbox"/>	Withdrawal			1.00100000	BTC	0.00100000	BTC	Wallet A
<input type="checkbox"/>	Deposit	1.00000000	BTC					Wallet B

3 Click on "Bulk Edit"

The screenshot shows the CoinTracking dashboard with a modal window titled "Bulk Delete transactions for user 'Cointracking-Support'". The modal has two tabs: "Bulk Delete" and "Bulk Edit", with "Bulk Edit" highlighted by an orange circle. The modal content includes instructions: "Use this function to delete transactions by exchange or to delete all transactions. Use the optional conditions to delete selected transactions by date of transaction or by import date." Below the instructions are several toggle options, each with a radio button and a label: "delete all transactions (14904 entries)", "delete only Binance transactions (14789 entries)", "delete only Binance Earn transactions (6 entries)", "delete only Bitfinex transactions (35 entries)", "delete only Bitpanda transactions (36 entries)", "delete only BSC 2 transactions (6 entries)", and "delete only BTC Transaction transactions (2 entries)".

4 Enter the new exchange name.

The screenshot shows the CoinTracking dashboard with a modal window titled "Bulk Edit trades for user 'Cointracking-Support'". The modal has two tabs: "Bulk Delete" and "Bulk Edit", with "Bulk Edit" highlighted by an orange circle. The modal content includes instructions: "Use this function for mass processing your trades or to adjust the time zones. Be careful with this function as it can overwrite all your trade information. If you're unsure, create a backup first or use the trade table to manually edit your trades." Below the instructions is a "New Exchange name:" label and a text input field. To the left of the input field is a "Change Exchange into" dropdown menu. Below the input field are "Conditions:" with several rows of filters: "Where Exchange is equal" (All exchanges), "And Trade Group is equal" (All groups), "And Trade Type is equal" (All Trade Types), "And Start Date is greater" (All trades), and "And End Date is smaller" (All trades) with a "Clear dates" button.

5

Select the exchange name you want to change. Additionally, you can set different conditions.

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
Be careful with this function as it can overwrite all your trade information.
If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

Change Exchange into New Exchange name:

Conditions:

Where **Exchange** is equal

And **Trade Group** is equal

And **Trade Type** is equal

And **Start Date** is greater

And **End Date** is smaller

Exchange Example:
Set the Exchange name to "Kraken" for all trades marked as Trade Group = "My Kraken Trades":

6

Click on "Find matching trades".

Conditions:

Where **Exchange** is equal

And **Trade Group** is equal

And **Trade Type** is equal

And **Start Date** is greater

And **End Date** is smaller

Exchange Example:
Set the Exchange name to "Kraken" for all trades marked as Trade Group = "My Kraken Trades":
-> Change Exchange into "Kraken" where Trade Group is equal "My Kraken Trades"

7 Click on "Yes, update trades" to change the exchange name.

Enter Coins

here all your trades. You can either enter them

New Edit Duplicate Delete

Type	Buy
<input type="checkbox"/> Trade	0.99000000
<input type="checkbox"/> Spend	
<input type="checkbox"/> Withdrawal	
<input type="checkbox"/> Deposit	1.00000000
<input type="checkbox"/> Withdrawal	

Bulk Delete Bulk Edit

Replace the **Exchange name** of 6 trades with **"BSC3"**?

Yes, update 6 trades Cancel

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
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If you're unsure, create a [backup](#) first or use the trade table to manually edit your trades.

New Exchange name:

Change Exchange into

Conditions:

8 Click on "Back to your trades" to complete the process.

Enter Coins

here all your trades. You can either enter them

New Edit Duplicate Delete

Type	Buy
<input type="checkbox"/> Trade	0.99000000
<input type="checkbox"/> Spend	
<input type="checkbox"/> Withdrawal	
<input type="checkbox"/> Deposit	1.00000000
<input type="checkbox"/> Withdrawal	

Bulk Delete Bulk Edit

6 Exchange names updated!

Back to your trades

Bulk Edit trades for user "Cointracking-Support"

Use this function for mass processing your trades or to adjust the time zones.
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New Exchange name:

Change Exchange into

Conditions:

Where **Exchange** is equal